



Capital Markets Day  
10 October 2013  
London

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TMK's shares and GDRs  
are listed on Stock Exchanges  
in Moscow and London

## Company's Securities



## Share capital and dividends

As of 31 December 2013, the share capital of TMK was comprised of 937,586,094 fully paid ordinary shares, each with a nominal value of 10 RUB. TMK does not have any preferred shares, neither outstanding nor authorised.

### Number of shares as of 31 December 2013

	Number of shares	%
TMK Steel Ltd, incl. affiliates*	672,030,999	71.68%
TMK subsidiaries	53,577	0.006%
TMK Bonds S.A. **	71,505,956	7.63%
Rockarrow Investments Limited	1,014,095	0.108%
Free float	192,981,467	20.57%
<b>Total</b>	<b>937,586,094</b>	<b>100.00%</b>

\*The ultimate beneficiary is Dmitry Pumpyanskiy.

\*\* TMK Bonds S.A. owns 17,876,489 global depository receipts (GDR) of TMK, representing 71,505,956 TMK shares, or 7.63% of the share capital, securing obligations to convert into TMK GDR's the bonds issued by TMK Bonds S.A. in February 2010, totalling 412.5 mln USD and maturing in 2015. The bonds may be converted at 22.308 USD per GDR.

As of 31 December 2013, 20.57% of TMK shares were in free float, with approximately 90% of them traded as GDR on the London Stock Exchange. TMK Board of Directors and the Management owned a total of 543,309 shares, or 0.058% of the share capital.

TMK securities are listed on Russian and international stock exchanges:

- Shares are listed on Moscow Exchange under the TRMK ticker (Bloomberg: TRMK: RM / Reuters: TRMK.MM).
- Global depository receipts (GDRs) are listed on the London Stock Exchange under the TMKS ticker (Bloomberg: TMKS:LI / Reuters: TRMKq.L).
- American depository receipts (ADRs) are traded on the OTC platform (OTCQX) under the TMKXY ticker (Bloomberg: TMKXY: US / Reuters: TMKXY.PK).

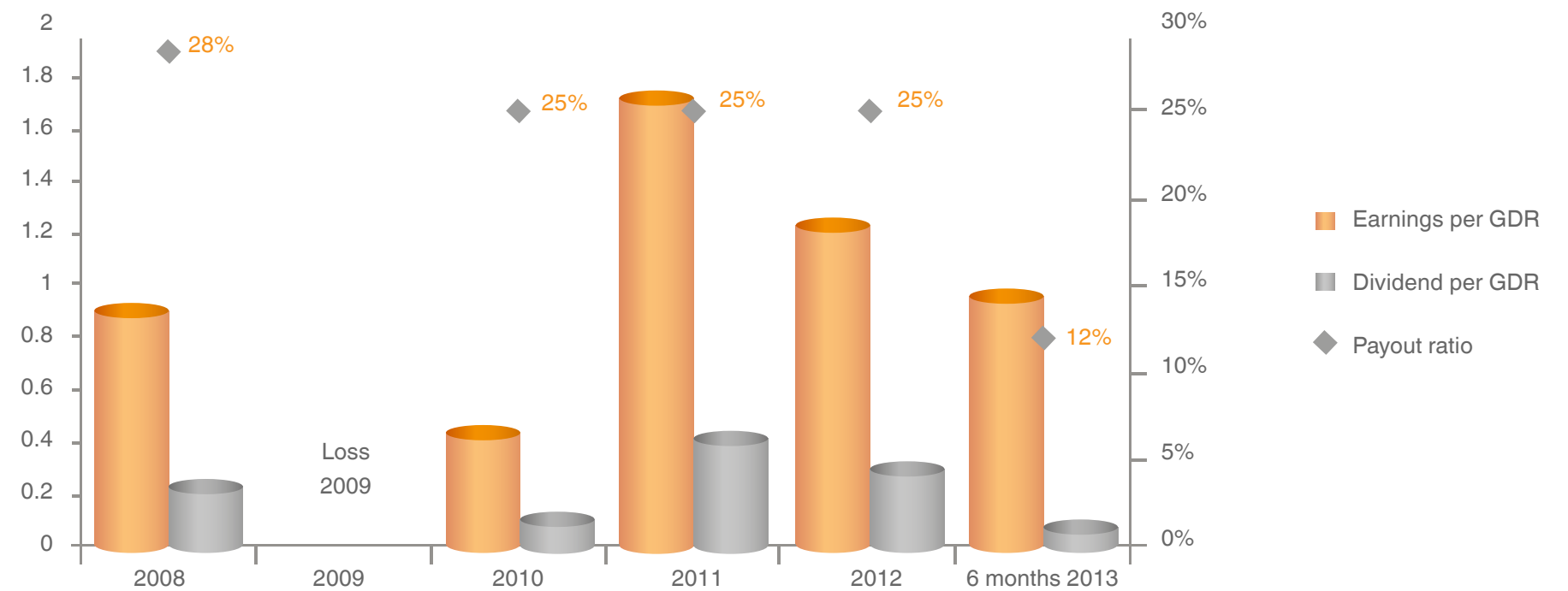
	REG.S	144A
CUSIP:	87260R201	87260R102
SEDOL:	B1FY0V4	B1G3K21
ISIN:	US87260R2013	US87260R1023
CUSIP:	87260R300	
ISIN:	US87260R3003	

### Dividend history

Period	Dividends declared per share, RUB	Total declared dividends, RUB	Dividends paid versus total dividends declared, %
2008	1.75	1,527,751,750.00	99.99%*
2009	-	-	
2010	0.85	796,978,180.00	99.98%*
2011	3.63	3,403,437,521.22	99.98%*
2012	2.34	2,193,951,459.96	99.98%*
1H 2013	1.04	975,089,537.76	99.98%*

\* dividends were not fully paid because of the failure of certain shareholders to provide accurate banking details or failure to reach shareholders at the addresses attached to their accounts.

### Payment of dividends on GDR, USD:



As of 31 December 2013, TMK market capitalisation totalled 2.5 bln USD.